



FIAT CHRYSLER AUTOMOBILES

## Net debt/(cash) breakdown

Unaudited

	September 30, 2019			June 30, 2019		
	Group	Industrial activities	Financial services	Group	Industrial activities	Financial services
(€ billion)						
<b>Gross debt<sup>(1)</sup></b>	<b>15.1</b>	<b>12.3</b>	<b>2.8</b>	<b>15.0</b>	<b>12.5</b>	<b>2.5</b>
Financial receivables from jointly-controlled financial services companies	(0.1)	(0.1)	0.0	(0.3)	(0.3)	0.0
Derivatives (mark to market), net	0.2	0.2	0.0	0.1	0.1	0.0
Cash & marketable securities	(16.2)	(16.1)	(0.1)	(15.8)	(15.7)	(0.1)
<b>Net debt/(cash)</b>	<b>(1.0)</b>	<b>(3.7)</b>	<b>2.6</b>	<b>(0.9)</b>	<b>(3.3)</b>	<b>2.4</b>

Note: Amounts may not add due to rounding.

(1) Amounts shown net of intersegment receivables/payables



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## Gross debt breakdown

Unaudited

(€ billion)	Outstanding September 30, 2019	Outstanding June 30, 2019
Bank debt	4.6	4.5
Capital markets debt	8.1	8.2
Other debt	0.5	0.4
Lease liabilities <sup>(1)</sup>	1.7	1.6
<b>Cash maturities</b>	<b>14.9</b>	<b>14.7</b>
Asset-backed financing	0.2	0.3
Accruals	0.0	0.0
<b>Gross Debt</b>	<b>15.1</b>	<b>15.0</b>

Note: Amounts may not add due to rounding.

(1) Adoption of IFRS 16 - Leases, effective January 1, 2019, resulted in an increase of Lease liabilities of €1.1 billion. Finance leases previously included in Other debt have been reclassified to Lease liabilities.



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## Debt Maturity Schedule

Unaudited

Outstanding September 30, 2019	(€ billion)	3 Months 2019	2020	2021	2022	2023	Beyond
4.6	Bank debt	2.1	0.9	0.4	0.7	0.2	0.2
8.1	Capital markets debt	1.4	1.5	1.2	1.4	1.4	1.3
0.5	Other debt	0.5	0.0	0.0	0.0	0.0	0.0
1.7	Lease liabilities <sup>(1)</sup>	0.1	0.3	0.2	0.2	0.2	0.7
<b>14.9</b>	<b>Total Cash maturities<sup>(2)</sup></b>	<b>4.1</b>	<b>2.7</b>	<b>1.8</b>	<b>2.3</b>	<b>1.8</b>	<b>2.2</b>
16.2	Cash and Marketable securities						
7.6	Undrawn committed credit lines						
<b>23.8</b>	<b>Total available liquidity</b>						

Note: Amounts may not add due to rounding.

(1) Adoption of IFRS 16 - Leases, effective January 1, 2019, resulted in an increase of Lease liabilities of €1.1 billion. Finance leases previously included in Other debt have been reclassified to Lease liabilities.

(2) Amounts exclude accruals and asset-backed financing ((€0.2) billion at September 30, 2019).